

Tanga Resources Limited

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1 March 2016

ASX Announcement

OFFER DOCUMENT MAILOUT

On 15 February 2016 **Tanga Resources Limited (Company)** announced that it would be conducting a pro-rata non-renounceable Offer to shareholders at an issue price of \$0.05 per Share on the basis of one New Share for every eleven Shares held at 5:00pm (WST) on 29 February 2016, to raise approximately \$1.5 million before expenses.

The Company is pleased to advise that a copy of the Offer document and a personalized Entitlement and Acceptance form was mailed to eligible shareholders today.

Yours faithfully,

TANGA RESOURCES LIMITED

A handwritten signature in black ink, appearing to read 'Graeme Smith', followed by a period.

Graeme Smith

Company Secretary