

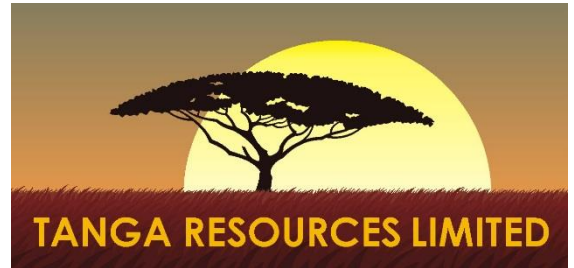
Tanga Resources Limited

Ground Floor

63 Hay Street

Subiaco WA 6008

t: +61 (8) 9 381 5686



12 February 2016

Company Announcements Office

ASX Limited

Dear Sir

SECONDARY TRADING NOTICE & CORRECTION TO APP 3B– TANGA RESOURCES LIMITED (TRL)

Attached is a secondary trading notice for the issue of 40 million shares in a placement to sophisticated and professional investors which occurred today.

This placement was noted in an Appendix 3B which was lodged with the ASX on Monday 8 February 2016.

The issue date for the placement, in the App 3B, was 11 February 2016 however this has changed to 12 February 2016.

Graeme Smith

Company Secretary

Tanga Resources Limited

Ground Floor

63 Hay Street

Subiaco WA 6008

t: +61 (8) 9 381 5686



12 February 2016

Company Announcements Office
ASX Limited

Dear Sir

ISSUE OF TANGA RESOURCES LIMITED SHARES – SECONDARY TRADING NOTICE - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

On 12 February 2016, Tanga Resources Limited ("**Company**") issued 40,000,000 fully paid ordinary shares at an issue price of \$0.05 each ("**Securities**").

SECONDARY TRADING NOTICE - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information:
 - i. **that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and**
 - ii. **that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:**
 - A. *the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or*
 - B. *the rights and liabilities attaching to the Securities.*

Yours faithfully,

Tanga Resources Limited

A handwritten signature in black ink, appearing to read "Graeme Smith".

Graeme Smith

Company Secretary