



5 October 2018

## ASX Announcement

### DISPATCH OF RENOUNCEABLE ENTITLEMENTS ISSUE PROSPECTUS

On 27 September 2018 **Tanga Resources Limited (ASX: TRL) (Company)** announced that it would be conducting a pro-rata renounceable Entitlements Issue to shareholders at an issue price of \$0.004 per Share on the basis of two (2) Shares for every three (3) Shares held at 3 October 2018, to raise approximately \$1.9 million before expenses.

The Company is pleased to advise that a copy of the Entitlements Issue Prospectus and a personalised Entitlement and Acceptance form was mailed to eligible shareholders today.

Shareholders are advised that the offer under the Prospectus is now open for subscription and the proposed closing date is 5.00pm (AEST) on Friday, 19 October 2018.

Shareholders wanting to acquire the new securities will need to complete the personalised Entitlement and Acceptance Form that accompanies the Prospectus.

Yours faithfully,

**TANGA RESOURCES LIMITED**

**Graeme Smith**  
Company Secretary