



## ASX Announcement & Media Release

28 September 2018

### Renounceable Entitlements Issue – Revised Timetable

Further to the prospectus and ASX announcements released by **Tanga Resources Ltd (ASX: TRL)** (“**Tanga**” or the “**Company**”) on 27 September 2018, the Company announces the following revised timetable in relation to its renounceable entitlements issue:

Lodgement of the Prospectus & Appendix 3B with the ASIC and ASX	Thursday, 27 September 2018
Notice sent to Optionholders	Thursday, 27 September 2018
Notice sent to Shareholders	Monday, 1 October 2018
Ex date	Tuesday, 2 October 2018
Rights start trading	Tuesday, 2 October 2018
Record Date for determining Entitlements	Wednesday, 3 October 2018
Prospectus sent out to Shareholders & Company announces this has been completed	Friday, 5 October 2018
Rights stop trading	Friday, 12 October 2018
Shares quoted on a deferred settlement basis	Monday, 15 October 2018
Closing Date*	Friday, 19 October 2018
ASX notified of under subscriptions	Tuesday, 23 October 2018
Issue date/Shares entered into Shareholders' security holdings/Deferred settlement trading ends	Wednesday, 24 October 2018
Quotation of Shares and New Options issued under the Offer*	Thursday, 25 October 2018

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

Yours faithfully,

**TANGA RESOURCES LIMITED**

**Graeme Smith**

Company Secretary