

Tanga Resources Limited

Ground Floor

63 Hay Street

Subiaco WA 6008

t: +61 (8) 9 381 5686



4 February 2016

The Manager
ASX Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

tradinghaltspert@asx.com.au

Dear Sir,

REQUEST FOR TRADING HALT – TANGA RESOURCES LIMITED (TRL)

In accordance with ASX Listing Rule 17.1, Tanga Resources Limited requests an immediate trading halt pending the release of information in relation to a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on 8 February 2016 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Yours faithfully,

TANGA RESOURCES LIMITED

A handwritten signature in black ink, appearing to read "G. Smith", followed by a period.

Graeme Smith

Company Secretary