



ASX Circular

Date: 7 March 2011

Key topics

1. Argentina Mining Limited
2. ASX Codes: AVK
AVKO
3. Quotation Commences: 1.00pm
AEDT (10.00am WST) on
Wednesday 9 March 2011

Reading List

Banks
Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions
ASTC Participants
Operations Managers
ACH Participants
Market Participants

Authorised by

Wade Baggott

Contact

Wade Baggott

Telephone

(08) 9224 0000

ASX Limited
ABN 98 008 624 691
Exchange Centre
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – ARGENTINA MINING LIMITED

Argentina Mining Limited (the "Company") was admitted to the official list of the ASX Limited on Monday 7 March 2011.

Official quotation of the Company's securities will commence on Wednesday 9 March 2011.

Quoted Securities: 33,850,004 fully paid ordinary shares
16,925,003 options exercisable at \$0.20 each on or before 9 March 2015

ASX Code: AVK

Time: 1.00 PM AEDT (10.00 AM WST)

Date: 9 March 2011

ITS Abbreviation: ARG MINING

ISIN: Shares - AU000000AVK8
Options - TBA

Home Branch: Perth

Industry Classification: Materials

Registered Office: Unit 9, 44 Belmont Avenue
Belmont WA 6984
Telephone: (08) 6140 2547
Facsimile: (08) 6316 3311
Website: www.argentinamining.com.au

Company Secretary: John Arbuckle

Share Registry: Security Transfer Registrars Pty Ltd
770 Canning Highway
Applecross WA 6953

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	Refer to page 10 of prospectus
<u>Activities:</u>	Exploration for gold and base metals in Argentina

ASX Restricted Securities:

22,275,000 ordinary fully paid shares issued to related parties and promoters classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities.

6,137,500 unquoted options exercisable at \$0.20 each on or before xx March 2015 issued to related parties classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities.

500,000 ordinary fully paid shares issued to unrelated parties classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 29 June 2010.

110,000 ordinary fully paid shares issued to unrelated parties classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 7 July 2010.

2,734,634 ordinary fully paid shares issued to unrelated parties classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 14 June 2010.

144,340 ordinary fully paid shares issued to unrelated parties classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 7 October 2010.

86,025 ordinary fully paid shares issued to unrelated parties classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 21 June 2010.

1,367,317 options exercisable at \$0.20 each on or before xx March 2015 issued to unrelated parties classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 14 June 2010.

250,000 options exercisable at \$0.20 each on or before xx March 2015 issued to unrelated parties classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 29 June 2010.

55,000 options exercisable at \$0.20 each on or before xx March 2015 issued to unrelated parties classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 7 July 2010.

43,013 options exercisable at \$0.20 each on or before xx March 2015 issued to unrelated parties classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 21 June 2010.

72,170 options exercisable at \$0.20 each on or before xx March 2015 issued to unrelated parties classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being 7 October 2010.